## UNITED STATES BANKRUPTCY COURT

		FOF Delaware
In Re. Goodman Investments Ltd.	\$ \$ \$	Case No. 22-11126  Lead Case No. 22-11068
Debtor(s)		✓ Jointly Administered
Monthly Operating Rep	ort	Chapter 11
Reporting Period Ended: 04/30/2024		Petition Date: 11/11/2022
Months Pending: 18		Industry Classification: 5 2 3 9
Reporting Method:	Accrual Basis •	Cash Basis
Debtor's Full-Time Employees (curre	nt):	0
Debtor's Full-Time Employees (as of	date of order for relief):	0
_	quired schedules must be provided	on a non-consolidated basis for each debtor)
Balance sheet containing the Statement of operations (prof Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to prof Schedule of payments to insid All bank statements and bank	summary and detail of the asset it or loss statement)	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R.  $\S$  1320.4(a)(2) applies.

Cash balance beginning of month   S0   S0	Pa	rt 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
b.         Total receipts (net of transfers between accounts)         \$0         \$0           c.         Total disbursements (net of transfers between accounts)         \$0         \$0           d.         Cash balance end of month (a+b-c)         \$0         \$0           e.         Disbursements made by third party for the benefit of the estate         \$0         \$0           f.         Total disbursements for quarterly fee calculation (c+e)         \$0         \$0           Current Month           Dispetition traces past due (excluding taxes)         \$0           Current Month         \$0           Current Month         \$0           Current Month         \$0           Current Month         \$0	a	Cash balance beginning of month	\$0	
c.         Total disbursements (net of transfers between accounts)         \$0         \$0           d.         Cash balance end of month (a+b-c)         \$0           e.         Disbursements made by third party for the benefit of the estate         \$0         \$0           f.         Total disbursements for quarterly fee calculation (c+e)         \$0         \$0           Part 2: Asset and Liability Status (wot precivable to Individual Debtors. See Instructions.)           a.         Accounts receivable (total net of allowance)         \$462,899,590           b.         Accounts receivable over 90 days outstanding (net of allowance)         \$0           c.         Inventory (Book • Market Other O	_			\$0
d. Cash balance end of month (a+b-c) c. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e) f. Total curserly applicable to Individual Debtors. See Instructions.  a. Accounts receivable (total net of allowance) f. Accounts receivable (total net of allowance) f. Inventory (Book  Market  Other  (attach explanation)) f. Total current assets f. 462,899,590 f. Postpetition payables (excluding taxes) f. Postpetition payables (excluding taxes) f. Postpetition payables past due (excluding taxes) f. Postpetition payables past due (excluding taxes) f. Postpetition taxes payable f. Postpetition taxes payable f. Postpetition secured debt f. Prepetition secured debt f. Prepetition priority debt f. Prepetition priority debt f. Prepetition priority debt f. Prepetition priority debt f. Prepetition unsecured debt f. Prepetition unsecured debt f. Total liabilities (debt) (j+k-l+m) f. Total liabilities (debt) (j+k-l+m) f. Total cash sales price for assets sold/transferred outside the ordinary course of business f. Total cash sales price for assets sold/transferred outside the ordinary course of business f. Not cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) f. Not cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) f. Postpetition payables f. Current Month f. Cumulative				
e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e) \$0  SO  Part 2: Asset and Liability Status (Not senerally applicable to Individual Debtors. See Instructions.)  a. Accounts receivable (total net of allowance)  b. Accounts receivable over 90 days outstanding (net of allowance)  c. Inventory (Book  Market  Other  (attach explanation))  d Total current assets  e. Total assets  f. Postpetition payables (excluding taxes)  g. Postpetition payables past due (excluding taxes)  g. Postpetition taxes payable  i. Postpetition taxes payable  j. Total postpetition debt (f+h)  k. Prepetition secured debt  β. Prepetition necured debt  β. Prepetition unsecured debt  β. Prepetition unsecured debt  β. Total liabilities (debt) (j+k+l+m)  β. Eart 3: Assets Sold or Transferred  outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations)  Current Month  Current Month  Cumulative				
f. Total disbursements for quarterly fee calculation (c+e) \$0 \$0  Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions)  a. Accounts receivable (total net of allowance) \$462,899,590  b. Accounts receivable over 90 days outstanding (net of allowance) \$0  c. Inventory (Book ♠ Market ♠ Other ♠ (attach explanation)) \$0  d Total current assets \$462,899,590  e. Total assets \$462,899,590  f. Postpetition payables (excluding taxes) \$21,057  g. Postpetition payables past due (excluding taxes) \$0  h. Postpetition taxes payable \$0  i. Postpetition taxes past due \$0  j. Total postpetition debt (f+h) \$21,057  k. Prepetition secured debt \$0  m. Prepetition unsecured debt \$50  m. Prepetition unsecured debt \$473,573,368  n. Total liabilities (debt) (j+k+l+m) \$473,594,425  o. Ending equity/net worth (e-n) \$510,694,835  Part 3: Assets Sold or Transferred  outside the ordinary course of business \$0  \$0  \$0  \$214,841,696  Part 4: Income Statement (Statement of Operations) Current Month Cumulative				\$0
a. Accounts receivable (total net of allowance)  b. Accounts receivable (total net of allowance)  c. Inventory (Book  Market  Other  (attach explanation))  d Total current assets  e. Total assets  f. Postpetition payables (excluding taxes)  g. Postpetition taxes payable  h. Postpetition taxes past due  postpetition debt (f+h)  f. Prepetition secured debt  f. Prepetition priority debt  m. Prepetition unsecured debt  f. Total liabilities (debt) (j+k+l+m)  f. Total liabilities (debt) (j+k+l+m)  f. Total labilities (debt) (j+k+l+m)  f. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  f. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations)  f. Current Month  Cumulative  Current Month  Cumulative	f.			
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b. Accounts receivable over 90 days outstanding (net of allowance)  c. Inventory (Book Market Other (attach explanation))  d Total current assets  s. 462,899,590  e. Total assets  s. 462,899,590  f. Postpetition payables (excluding taxes)  g. Postpetition payables past due (excluding taxes)  i. Postpetition taxes payable  i. Postpetition debt (f+h)  s. Prepetition secured debt  s. Prepetition priority debt  m. Prepetition unsecured debt  s. Prepetition unsecured debt  s. Total liabilities (debt) (j+k+l+m)  c. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  c. Current Month  Cumulative  Part 4: Income Statement (Statement of Operations)  Current Month  Cumulative  Current Month  Cumulative		· · · · · · · · · · · · · · · · · · ·	\$462,899,590	
c. Inventory (Book Market Other (attach explanation))  d Total current assets \$462,899,590 e. Total assets \$462,899,590 f. Postpetition payables (excluding taxes) \$21,057 g. Postpetition payables past due (excluding taxes) \$50 h. Postpetition taxes payable \$0 i. Postpetition taxes payable \$0 j. Total postpetition debt (f+h) \$21,057 k. Prepetition secured debt \$0 l. Prepetition priority debt \$0 l. Prepetition priority debt \$50 m. Prepetition unsecured debt \$473,573,368 n. Total liabilities (debt) (j+k+l+m) \$473,594,425 o. Ending equity/net worth (e-n) \$-10,694,835  Part 3: Assets Sold or Transferred Current Month Cumulative  a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 current Month Cumulative				
Total current assets \$462,899,590 e. Total assets \$462,899,590 f. Postpetition payables (excluding taxes) \$21,057 g. Postpetition payables past due (excluding taxes) \$0 h. Postpetition taxes payable \$0 i. Postpetition taxes past due \$0 j. Total postpetition debt (f+h) \$21,057 k. Prepetition secured debt \$0 l. Prepetition priority debt \$0 m. Prepetition unsecured debt \$473,573,368 n. Total liabilities (debt) (j+k+l+m) \$473,594,425 o. Ending equity/net worth (e-n) \$-10,694,835  Part 3: Assets Sold or Transferred \$\frac{\text{Current Month}}{\text{Current Month}} \text{Current Month} \text{Cumulative}  a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0			<del></del>	
e. Total assets \$462,899,590  f. Postpetition payables (excluding taxes) \$21,057  g. Postpetition payables past due (excluding taxes) \$0  h. Postpetition taxes payable \$0  i. Postpetition taxes past due \$0  j. Total postpetition debt (f+h) \$21,057  k. Prepetition secured debt \$0  l. Prepetition unsecured debt \$0  n. Prepetition unsecured debt \$473,573,368  n. Total liabilities (debt) (j+k+l+m) \$4473,594,425  o. Ending equity/net worth (e-n) \$-10,694,835  Part 3: Assets Sold or Transferred \$100			<u> </u>	
f. Postpetition payables (excluding taxes) g. Postpetition payables past due (excluding taxes) h. Postpetition taxes payable i. Postpetition taxes payable j. Total postpetition debt (f+h) k. Prepetition secured debt f. Prepetition secured debt f. Prepetition priority debt f. Prepetition unsecured debt f. Prepetition unsecured debt f. Prepetition unsecured debt f. Prepetition unsecured debt f. Total liabilities (debt) (j+k+l+m) f. S473,573,368 f. Total liabilities (debt) (j+k+l+m) f. S473,594,425 f. Ending equity/net worth (e-n)  Fart 3: Assets Sold or Transferred  Current Month Cumulative  Total cash sales price for assets sold/transferred outside the ordinary course of business f. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business f. Net cash proceeds from assets sold/transferred outside the ordinary course of business f. Net cash proceeds from assets sold/transferred outside the ordinary course of business f. Net cash proceeds from assets sold/transferred outside the ordinary course of business f. Net cash proceeds from assets sold/transferred outside the ordinary course of business f. Net cash proceeds from assets sold/transferred outside the ordinary course of business f. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Fart 4: Income Statement (Statement of Operations)  Current Month Cumulative				
g. Postpetition payables past due (excluding taxes)  h. Postpetition taxes payable  i. Postpetition taxes past due j. Total postpetition debt (f+h) k. Prepetition secured debt k. Prepetition secured debt k. Prepetition priority debt k. Prepetition unsecured debt k. Square secured sec				
h. Postpetition taxes payable i. Postpetition taxes past due j. Total postpetition debt (f+h) k. Prepetition secured debt l. Prepetition unsecured debt so m. Prepetition unsecured debt so m. Prepetition unsecured debt so m. Total liabilities (debt) (j+k+l+m) stara,573,368 n. Total liabilities (debt) (j+k+l+m) stara,594,425 o. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred Current Month Cumulative  a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) Current Month Cumulative				
i. Postpetition taxes past due  j. Total postpetition debt (f+h)  k. Prepetition secured debt  l. Prepetition priority debt  m. Prepetition unsecured debt  so  i. Total liabilities (debt) (j+k+l+m)  c. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  c. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations)  Current Month  Cumulative	_		<u> </u>	
j. Total postpetition debt (f+h)  k. Prepetition secured debt  l. Prepetition priority debt  m. Prepetition unsecured debt  start, 573,368  n. Total liabilities (debt) (j+k+l+m)  start, 594,425  o. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations)  Current Month  Cumulative  Current Month  Cumulative			<u></u>	
k. Prepetition secured debt \$0  1. Prepetition priority debt \$0  m. Prepetition unsecured debt \$473,573,368 n. Total liabilities (debt) (j+k+l+m) \$473,594,425 o. Ending equity/net worth (e-n) \$-10,694,835  Part 3: Assets Sold or Transferred Current Month Cumulative  a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$82,335 \$214,841,696  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$0  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$82,335 \$214,841,696				
1. Prepetition priority debt  m. Prepetition unsecured debt  n. Total liabilities (debt) (j+k+l+m)  o. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations)  Current Month  Cumulative	-			
m. Prepetition unsecured debt  n. Total liabilities (debt) (j+k+l+m)  o. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations)  \$473,573,368  \$473,594,425  Current Month  Cumulative	k.	•	<u></u>	
n. Total liabilities (debt) (j+k+l+m)  o. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations)  \$473,594,425  \$-10,694,835  Current Month  Cumulative	1.			
o. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations)  Current Month  Cumulative  \$214,841,696	m.	•	\$473,573,368	
Part 3: Assets Sold or Transferred  a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations)  Current Month  Cumulative	n.	Total liabilities (debt) (j+k+l+m)	\$473,594,425	
a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$82,335 \$214,841,696  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$0 \$0  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$82,335 \$214,841,696  Part 4: Income Statement (Statement of Operations) Current Month Cumulative	о.	Ending equity/net worth (e-n)	\$-10,694,835	
course of business \$82,335 \$214,841,696  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$0 \$0  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$82,335 \$214,841,696  Part 4: Income Statement (Statement of Operations) Current Month Cumulative	Pa	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations)  Current Month  Cumulative	a.	Total cash sales price for assets sold/transferred outside the ordinary		
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations)  \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	1.		\$82,335	\$214,841,696
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$82,335 \$214,841,696  Part 4: Income Statement (Statement of Operations) Current Month Cumulative	D.		\$0	\$0
Part 4: Income Statement (Statement of Operations)  Current Month  Cumulative	c.	Net cash proceeds from assets sold/transferred outside the ordinary	\$82 335	\$214 841 696
(110) generally applicable to marvidual Debtors. See mardenous.)			<b>Current Month</b>	Cumulative
a. Gross income/sales (net of returns and allowances) \$0			\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable) \$0	b.	·		
c. Gross profit (a-b)	c.		\$0	
d. Selling expenses \$0	d.	Selling expenses	\$0	
e. General and administrative expenses \$250	e.	General and administrative expenses	\$250	
f. Other expenses \$-82,335	f.			
g. Depreciation and/or amortization (not included in 4b) \$0	g.	Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest \$0		Interest	\$0	
i. Taxes (local, state, and federal) \$0	i.	Taxes (local, state, and federal)		
j. Reorganization items \$0	j.	Reorganization items	\$0	
k. Profit (loss) \$82,085 \$-10,694,835	k.	Profit (loss)	\$82,085	\$-10,694,835

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulativ
Debto	r's professional fees & expe	enses (bankruptcy) Aggregate Total				
Itemiz	Itemized Breakdown by Firm					•
	Firm Name	Role				
i						
ii						
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xii xiii xiv

7	«v			
2	κvi			
2	xvii			
2	xviii			
2	kix			
2	ΚX			
7	xxi			
7	xxii			
7	xxiii			
2	xxiv			
7	XXV			
1	xxvi			
7	xxvii			
1	xxviii			
1	xxix			
7	XXX			
7	xxxi			
7	xxxii			
7	xxxiii			
2	xxxiv			
2	XXXV			
2	xxxvi			
7	xxxvii			
7	xxxvii			
7	xxxix			
7	KI .			
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Debtor's Name Goodman Investments Ltd.					Case No. 22-11126			
	xcix							
	c							
c.	All professional fees and expenses (debtor & committees)			\$0	\$0	\$0	\$0	

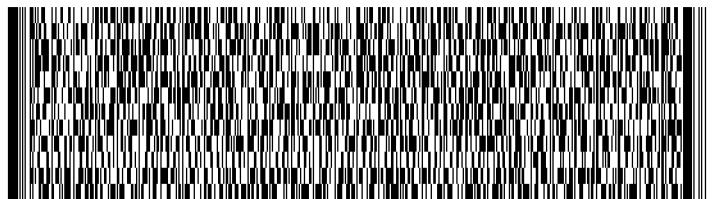
Pa	art 6: Postpetition Taxes	Current	Month	Cumulative	
a.	Postpetition income taxes accrued (local, state, and federal)		\$0	\$0	
b.	Postpetition income taxes paid (local, state, and federal)		\$0		
c.	Postpetition employer payroll taxes accrued		\$0	\$0	
d.	Postpetition employer payroll taxes paid		\$0	\$0	
e.	Postpetition property taxes paid		\$0	\$0	
f.	Postpetition other taxes accrued (local, state, and federal)		\$0	\$0	
g.	Postpetition other taxes paid (local, state, and federal)		\$0	\$0	
Pa	art 7: Questionnaire - During this reporting period:				
a.	Were any payments made on prepetition debt? (if yes, see Instruction	ons) Yes O No	•		
b.	Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions)	Yes O No	•		
c.	Were any payments made to or on behalf of insiders?	Yes O No	•		
d.	Are you current on postpetition tax return filings?	Yes   No	$\bigcirc$		
e.	Are you current on postpetition estimated tax payments?	Yes   No	$\bigcirc$		
f.	Were all trust fund taxes remitted on a current basis?	Yes   No	$\bigcirc$		
g.	Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions)	Yes O No	•		
h.	Were all payments made to or on behalf of professionals approved the court?	y Yes O No	○ N/A •		
i.	Do you have: Worker's compensation insurance?	Yes O No	•		
	If yes, are your premiums current?	Yes O No	○ N/A • 0	(if no, see Instructions)	
	Casualty/property insurance?	Yes O No	•		
	If yes, are your premiums current?	Yes O No	○ N/A •	(if no, see Instructions)	
	General liability insurance?	Yes O No	•		
	If yes, are your premiums current?	Yes O No	○ N/A • (	if no, see Instructions)	
j.	Has a plan of reorganization been filed with the court?	Yes • No	$\bigcirc$		
k.	Has a disclosure statement been filed with the court?	Yes   No	$\bigcirc$		
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes   No	$\bigcirc$		

Case 22-11068-JTD Doc 15448 Filed 05/21/24 Page 9 of 12 Debtor's Name Goodman Investments Ltd. Case No. 22-11126 Part 8: Individual Chapter 11 Debtors (Only) Gross income (receipts) from salary and wages \$0 a. \$0 Gross income (receipts) from self-employment b. \$0 Gross income from all other sources c. Total income in the reporting period (a+b+c)\$0 d. \$0 Payroll deductions e. \$0 f. Self-employment related expenses Living expenses \$0 g. All other expenses \$0 h. \$0 Total expenses in the reporting period (e+f+g+h) i. Difference between total income and total expenses (d-i) \$0 j. \$0 List the total amount of all postpetition debts that are past due k. Yes ( No ( Are you required to pay any Domestic Support Obligations as defined by 11 1. U.S.C § 101(14A)? Yes O No O N/A • If yes, have you made all Domestic Support Obligation payments? **Privacy Act Statement** 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information

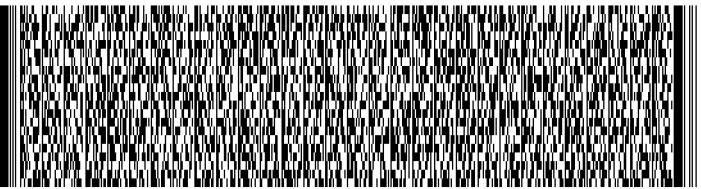
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

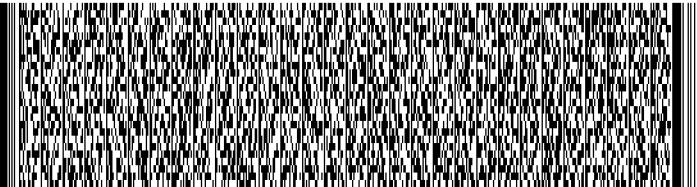
/s/ Mary Cilia	Mary Cilia
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	05/21/2024
Title	Dote



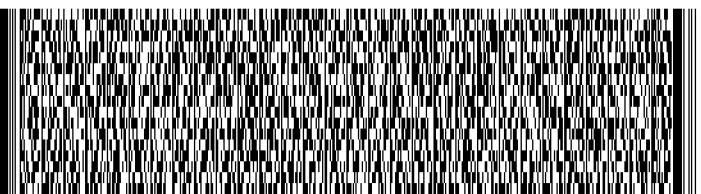
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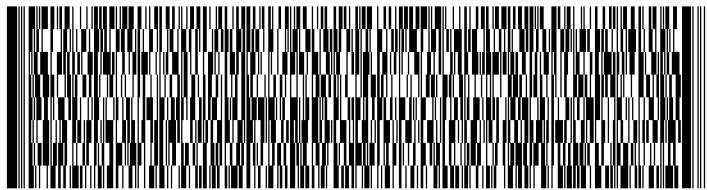
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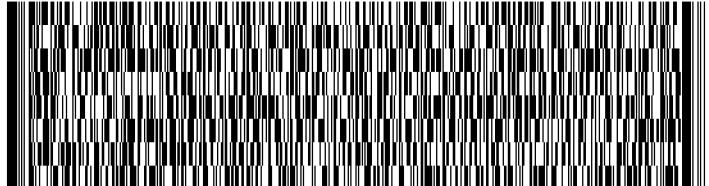
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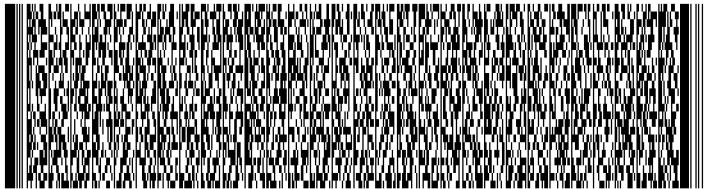
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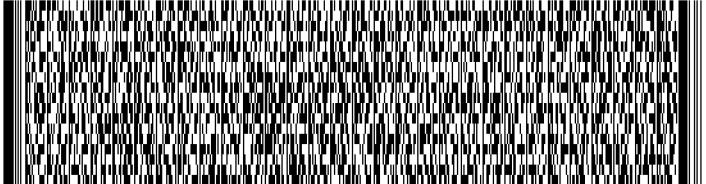
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